



WHERE SCALING TECHNOLOGIES REACH THEIR FULL POTENTIAL

October Capital is a private equity firm dedicated to investing in services businesses that enable enterprises to adopt and scale transformative technologies. Led by Frank Baker, co-founder of Siris, October is built on a fifteen-year investment track record with an initial focus on services businesses across AI infrastructure, physical security and financial infrastructure.

~\$9.5B

Capital Deployed*

~20

Platform Investments

~40

Add-On Acquisitions

~30

Team Members

INVESTMENT THEMES

INFRASTRUCTURE FOR THE AI ECONOMY

- Energy generation O&M & field services
- Grid & transmission infrastructure services
- Data center operations & lifecycle services

PHYSICAL SECURITY TRANSFORMATION

- Access control & identity management
- Video surveillance integration & monitoring
- Network infrastructure & connectivity services for secure facilities

FINANCIAL INFRASTRUCTURE EVOLUTION

- Tokenization & digital asset services
- Capital markets modernization
- Payments

INVESTMENT CRITERIA

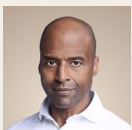
October Capital partners with distinguished management teams seeking:

- ✓ Majority or significant minority investment partner
- ✓ Equity and operational support to drive organic and inorganic growth
- ✓ Industry expertise and connectivity
- ✓ Creative structuring capabilities

Up to
\$750M
Enterprise Value



Up to
\$250M
Equity Commitments



FRANK
BAKER

Managing Partner
baker@octobercap.com



DAVE
CALAMAI

Managing Director
calamai@octobercap.com



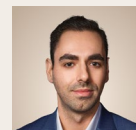
SETH
HARWARD

Managing Director, BD
harward@octobercap.com



KEVIN
O'BRIEN

Principal
obrien@octobercap.com



GRANT
WEISBERG

Principal
weisberg@octobercap.com

Note: Unless otherwise indicated, references to investment track record and information regarding capital deployed, portfolio investments, and related metrics, includes investments made by Siris Capital Group, LLC, an affiliate of October Capital. * Since inception of Siris; includes co-investment

REPRESENTATIVE INVESTMENTS

ACTIVE INVESTMENTS



Takkion is a provider of logistics, construction, operations, maintenance, and repair services for renewable energy projects.

CENTENNIAL, CO
LEAD: KEVIN O'BRIEN



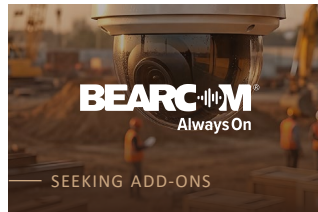
EQ Retirement Solutions is a leading provider of outsourced pension administration services and proprietary administration software.

UNITED KINGDOM
LEAD: GRANT WEISBERG



Lenvi is a provider of loan servicing software, standby servicing, and fraud detection solutions to banks and non-bank lenders.

UNITED KINGDOM
LEAD: GRANT WEISBERG



BearCom is a leading integrator of physical security and critical communications solutions, providing enterprise and public sector customers with a single accountable partner.

GARLAND, TX
LEAD: DAVE CALAMAI



Equiniti is a leading provider of transfer agent, equity plan administration, corporate actions, proxy, and investor relations services to public and private companies.

UNITED KINGDOM
LEAD: GRANT WEISBERG



Newfold Digital is a provider of domains, hosting, website building, and online marketing services to small and medium-sized businesses.

JACKSONVILLE, FL
LEAD: ZACK SCHAJA

REALIZED INVESTMENTS



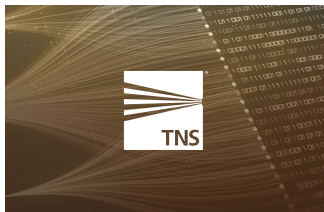
Constant Contact is a provider of cloud-based digital marketing solutions that help small businesses and nonprofits engage customers through email, social media, and SMS.

WALTHAM, MA



Intralinks is a provider of virtual data room and secure document exchange services for M&A, fundraising, and lending.

NEW YORK, NY



Transaction Network Services (TNS) is a provider of network infrastructure and connectivity services to payments, communications, and financial trading markets.

RESTON, VA



MModal is a provider of speech recognition technology and clinical documentation services to hospitals and physician groups.

FRANKLIN, TN

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